

Certum S/MIME Sponsor certificate activation

Ver. 1.7





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1. Product description

Certum S/MIME certificates are security certificates used in e-mails to secure electronic communication. They enable the encryption of message content, ensuring privacy and confidentiality of e-mail correspondence. Additionally, S/MIME certificates allow for the addition of digital signatures, to confirm the sender's identity and guarantee the integrity of the transmitted content.

With Certum S/MIME certificates, it is possible to enhance the security of e-mail communication by verifying the e-mail address/identity of the sender, encrypting messages and ensuring integrity.

2. Certificate activation

As the Certum **customer**, you will be able to start the activation process of your certificate in the store at **My account** in the **Data security products** tab.

As the partner, you start the process through partner panel from the **Dashboard** by choosing the product you want to order.

The process of issuing the certificate consists of several steps:

- Data verification providing the subscriber and organization's data and the verification
- **E-mail verification** providing an e-mail and the verification
- **Certificate activation** key pair generation, choosing the fields to include in the certificate and submit to issue.

As the activation process goes, each step will go through the next statuses:



Step is awaiting to provide the data



Data is saved and ale waiting for verification



Verification was successful



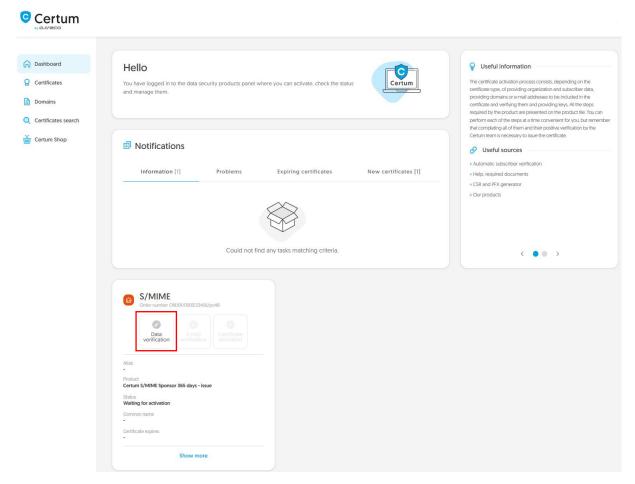
Providing the data is not available yet

Data verification step

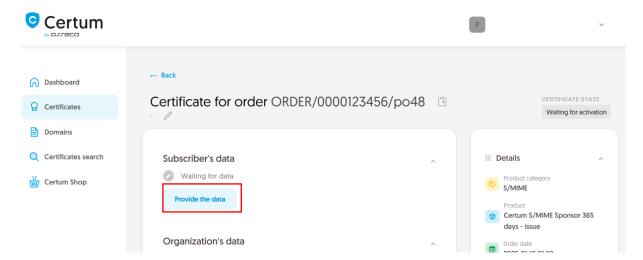
Providing data to be verified is the step in which you provide the data of the organization for which the certificate will be issued, the data of the subscriber (the person who represents the organization and will be the owner of the certificate) and the data of the subscriber's authorization to represent the organization. From the data provided here, it will be possible to select data for the certificate in the last step of certificate activation.

The list of supported verification documents you can check at <u>Information about required</u> documents.

As the Certum **customer**, you will be able to start the data verification step from **Dashboard**, using **Data verification** option:

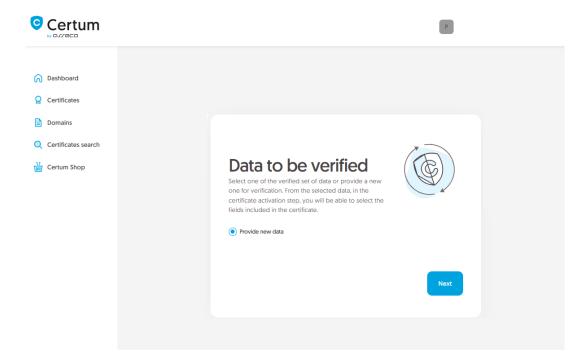


or from the **Certificates** list – choose the certificate you want to activate and use **Provide the data** option in the subscriber's data section:



As the partner, you will be able to start the data verification step from **Dashboard**, using new order option. After choosing the product type and providing the order details, you will be able to provide the data used in the first step of issuing the certificate.

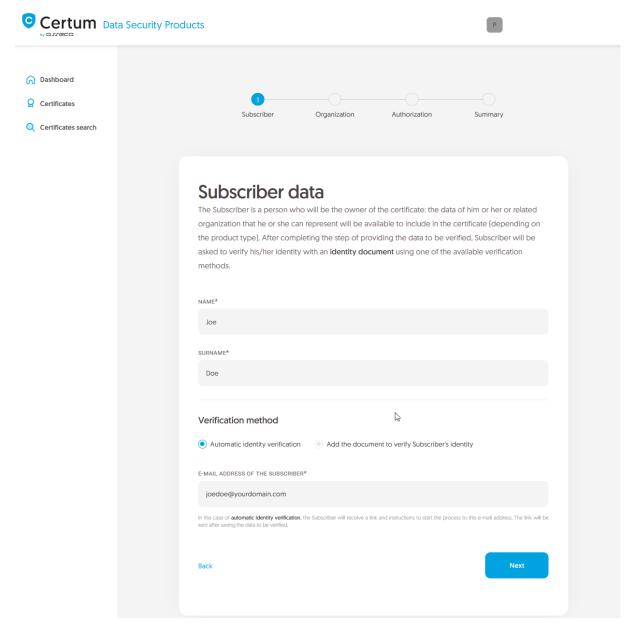
The wizard will guide you through the process of providing the data. In the first stage, choose **Provide new data**. In the future, it will be possible to use them to issue another certificate.



In the next stage, provide the details of the subscriber, which means the person who represents the organization and will be the owner of the certificate. Please write the names and surnames in the form as they appear on the subscriber's identity document.

Also choose a method for verifying the subscriber's identity from the available ones:

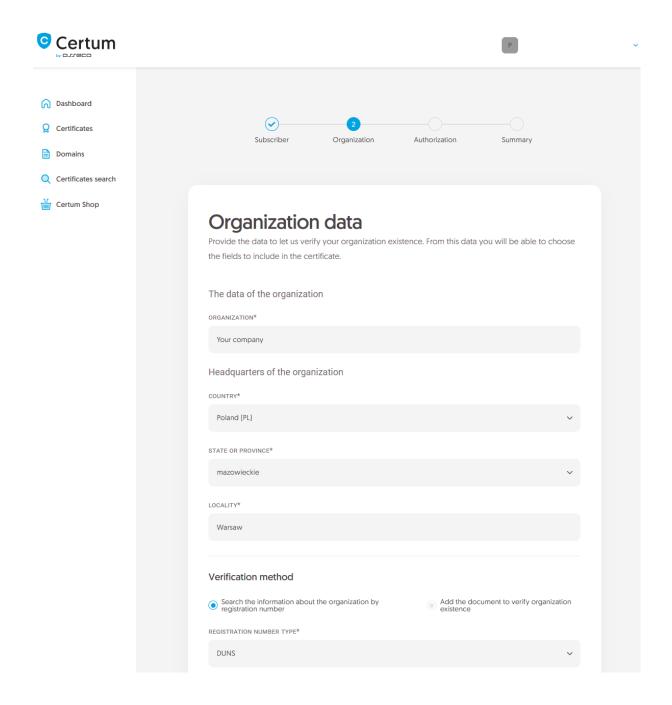
- **Automatic identity verification** the subscriber will receive an e-mail with a link to the identity verification service to use with a computer or phone camera and an ID document
- Attaching a document you will add a scan of the subscriber's identity document or an identity confirmation.



After providing the subscriber's data, go to the next stage: providing the organization's data. Here, provide the organization's details and the address of its headquarters. The data will be used to verify the existence of the organization.

Choose also how Certum will verify the existence of the organization:

- **By registration number** Certum will search for information about the organization in the public register using the provided number
- Attaching a document you will add a document confirming the establishment of the organization.



After providing all the required organization's data, proceed to the last stage of providing data for verification step, which is choosing the method of verifying the subscriber's authorization to represent the organization.

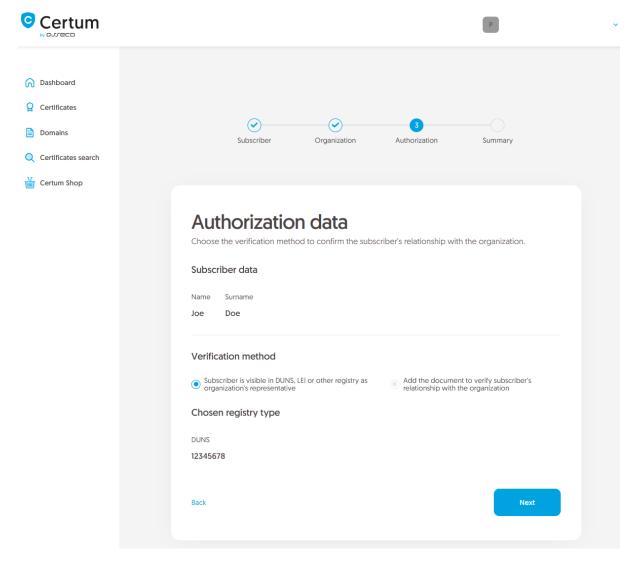
There are two methods to choose from:

- The subscriber is visible in the registry the person given as the subscriber appears in one of the given registers as a representative of the organization
- Attaching a document you will add a document confirming authorization. You can
 download an example of such document by the Download ready to sign authorization
 document link.

The method of verifying the subscriber's authorization is also influenced by the organization's chosen

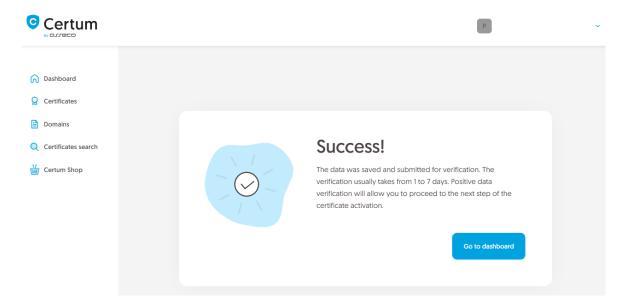


verification method. If the registration number and its type have been provided there, Certum will first check whether the subscriber is listed in the register and the system will automatically mark the method of verifying the subscriber's authorization as **The subscriber is visible in the register**. However, this does not prevent you from adding a document confirming the subscriber's authorization.



After selecting the authorization verification method and proceeding, verify provided information on the summary screen. If the data is correct, mark the statements if required and complete the step of providing data to be verified.

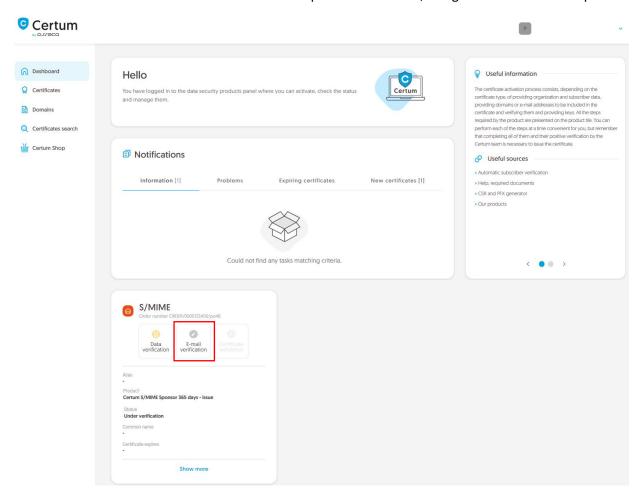
The success screen will inform you that the data have been saved for verification. Certum will verify it. During this time, if you want to add another document confirming the provided data, you can add it in the certificate details. This is also the time to perform automatic verification of the subscriber's identity, if such verification method has been chosen. You may check the <u>instruction for automatic identity verification</u>.



When the data to be verified is saved, you can proceed to the next step which is providing an e-mail.

E-mail verification step

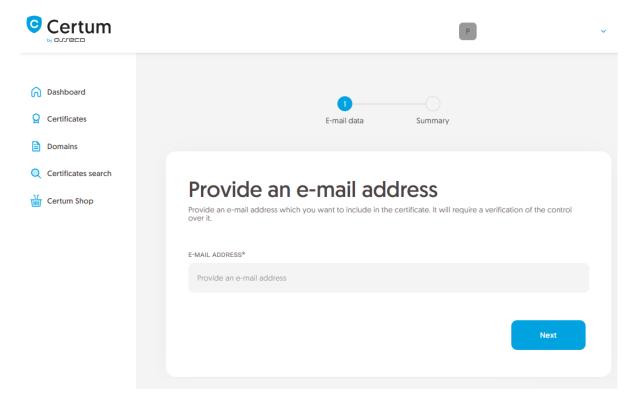
You will be able to start the e-mail verification step from **Dashboard**, using **E-mail verification** option:



or similar to the **Data verification** step: from the **Certificates** list – choose the certificate you want to activate and use **Provide e-mail address** option.

In this step, you will provide the e-mail to be included in the certificate.

Provide the e-mail address to include in the certificate and proceed.



Check provided data on the summary screen. If the data is correct, complete the e-mail verification step.

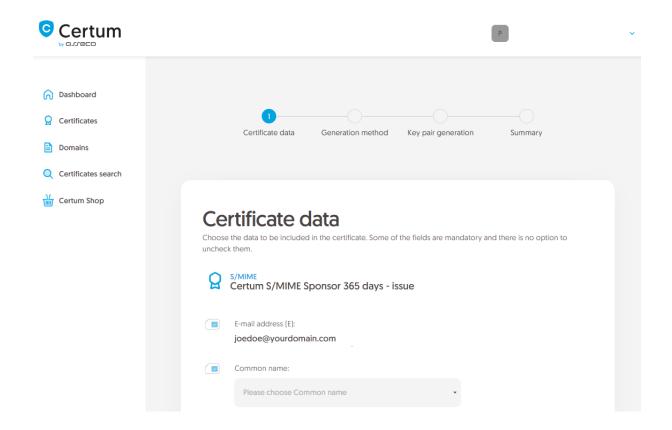
The success screen will inform you that the e-mail address has been saved. Verify the access to it or if the data to be verified and the e-mail address are both verified, proceed to the last step, which is **Certificate activation**.

Certificate activation step

You will be able to start certificate activation step from **Dashboard**, using **Certificate activation** option or similar to the previous step: from the **Certificates** list – choose the certificate you want to activate and use **Activate certificate** option.

In this step, you will choose the Common name and the fields you want to include in the certificate and generate key pair. Some fields are required and cannot be unmarked.

Choose the Common name and the fields to the certificate.

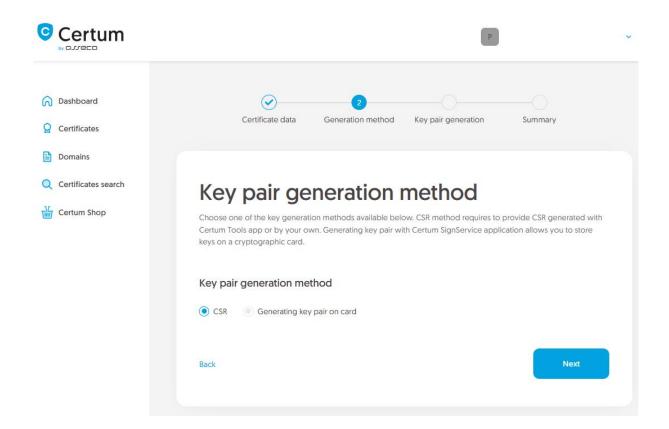


Once you have chosen the fields to the certificate, go to the key pair generation.

For S/MIME certificates, the available key generation methods are:

- CSR certificate signing request, generated by a generator, e.g. <u>Certum Tools</u> or by the application/server where the certificate will be installed
- **Generating key pair on card** the keys will be saved on the cryptographic card.

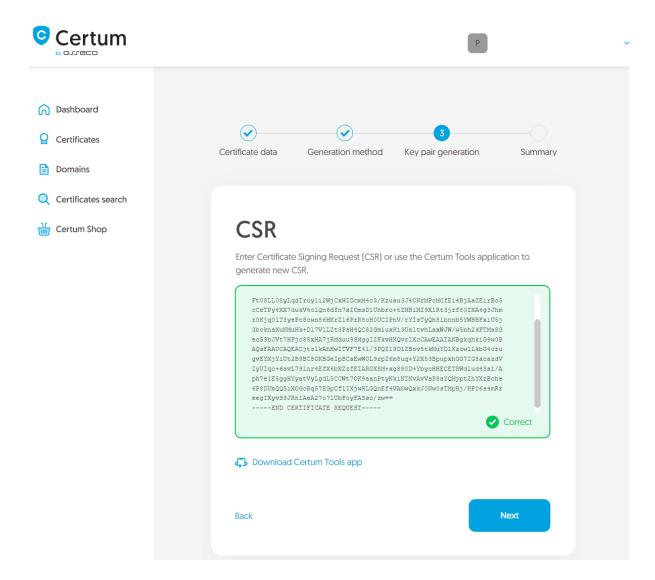
When choosing a method for generating key pair on card, also choose the algorithm and key length. Your choice should depend on the algorithm and key length supported by the application in which you use the certificate or the recommendation of e.g. your IT department.



CSR method

Once you have selected CSR method, you can proceed to submit your CSR. At this stage you will be able to download the <u>Certum Tools</u> application to generate a CSR or provide your own.

After proceeding, paste your CSR. After pasting the CSR, it will be verified whether it is correct. If a CSR error occurs, it will be indicated in the error message.



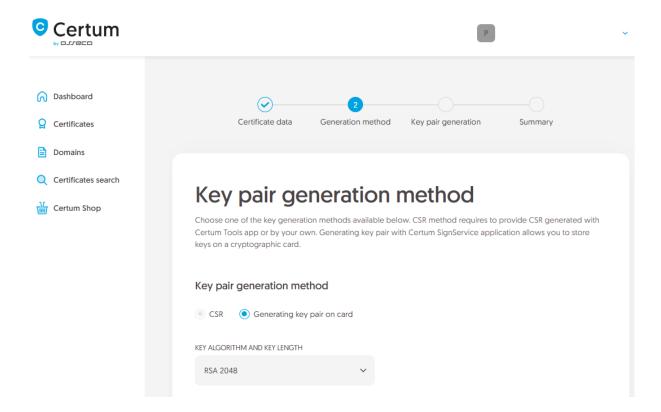


Remember to save the private key if you generated a CSR using the generator. You will need it to install the certificate once it is issued.

Providing the correct CSR will allow you to go to the summary.

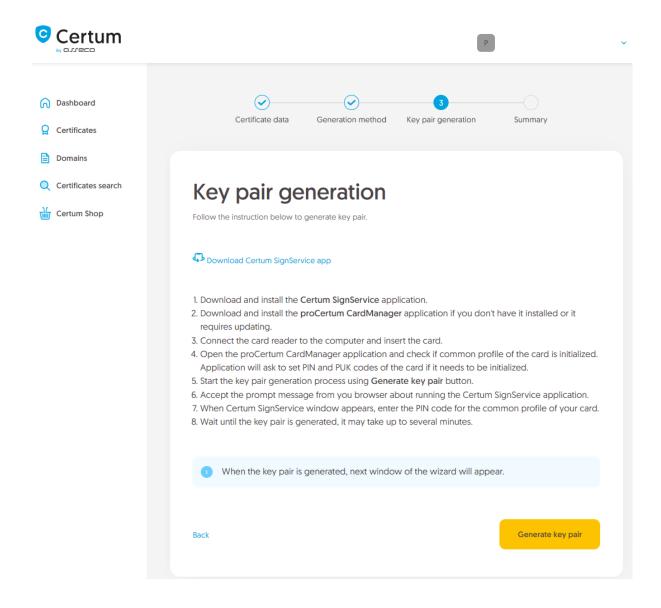
Generating key pair on a cryptographic card

After selecting the method for generating key pair on card, choose the algorithm and key length.

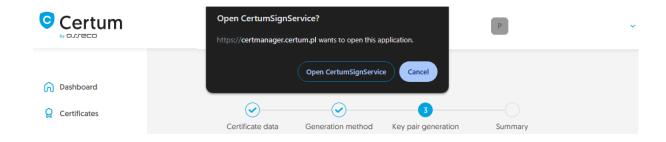


In the next stage, make sure that you have the card inserted into the reader, the reader connected to the computer and the card itself has an initialized common profile with a PIN code set for it. The process also requires having the proCertum CardManager application installed on your computer, where you can also check the status of the card and the status of PIN and PUK codes.

You may check the instruction of how to assign PUK and PIN codes for the first time.



To generate keys on the card, you will also need the Certum SignService application installed on your computer. After starting key generation, the Certum SignService application can ask for permission to run and then to provide the PIN code of the card's common profile in order to generate keys on it.





After providing the PIN code, the key generation process will begin on the card. This may take up to a few minutes. Once the key is generated, you can proceed to the summary.

Summary

The success screen will inform you that the certificate has been submitted for issuance. The issued certificate can be downloaded from the certificate creation e-mail or from the certificate details view: in a convenient **PEM** or **DER** encoding. You can install your certificate on the cryptographic card from the certificate details view.

From the certificate details view you can also download subordinate certificates for the certificate.

If you need a PFX file, you can use the <u>Certum Tools</u> generator.